



Ross River

Minerals Inc.

Ross River Minerals Inc.

Corporate Presentation

Confidential

January 2012





Copper/Gold/Silver Exploration in Mexico

El Pulpo Project

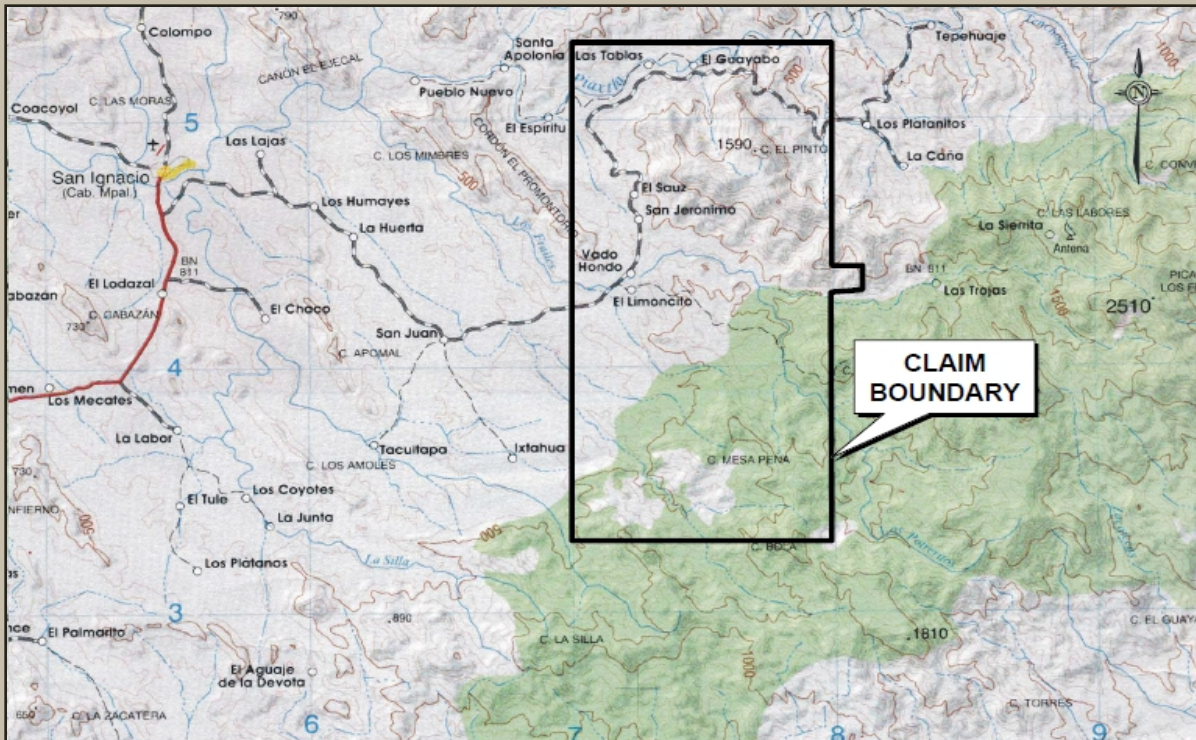
- 100% Owned
- Cu/Au/Ag
- Exploration Stage





El Pulpo Copper/Gold/Silver Project

Project Overview



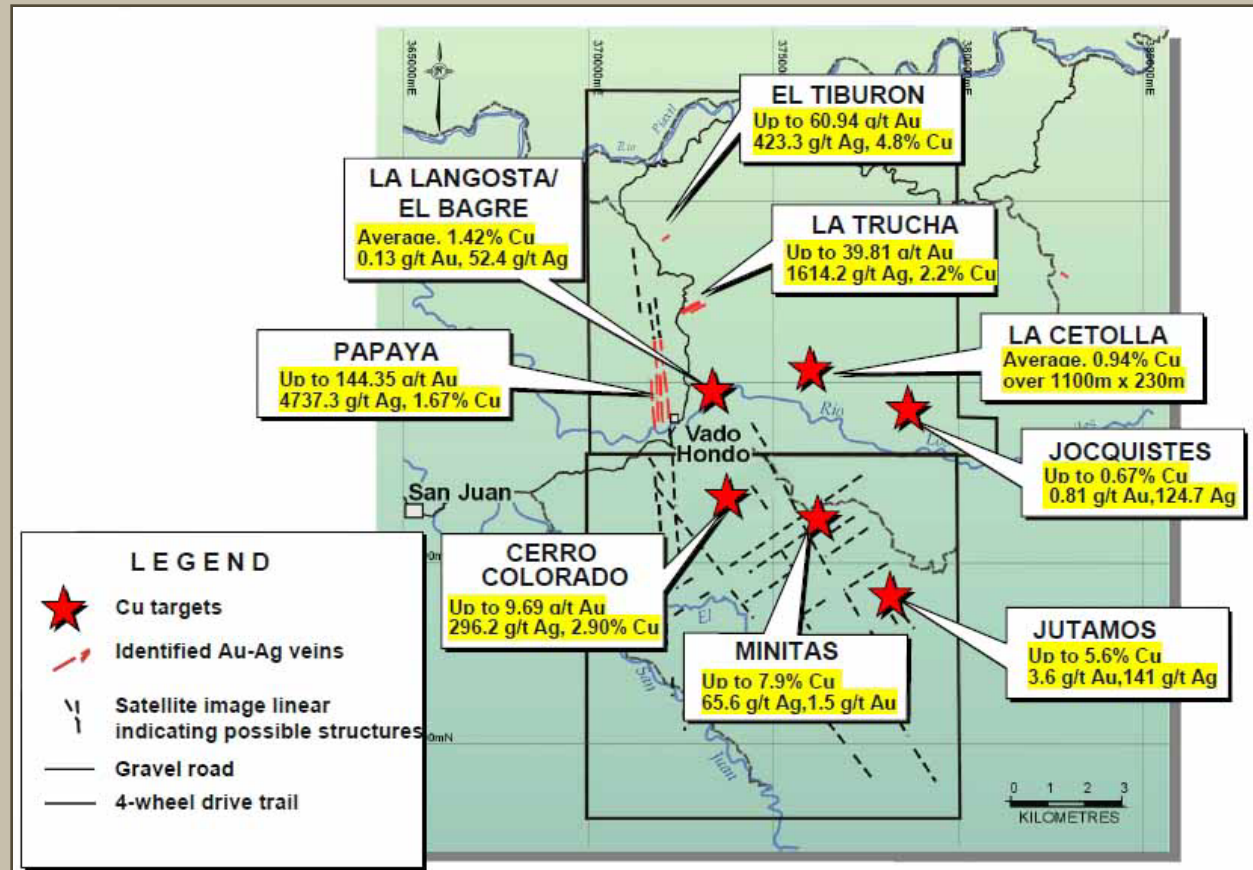
- Property covers an area of over 200 square kilometres
- Located 125 kms northeast of Mazatlan, Mexico
- Six porphyry copper and three gold/silver vein targets identified to date
- Less than one third of the property explored to date
- \$5.7 million in project costs (Mar 31/08)



El Pulpo Copper/Gold/Silver Project

Copper Porphyry Targets (6)

- Cerro Colorado – 1.5 sq kms
- Langosta – 3.0 sq kms
- La Cetolla – 0.7 sq kms
- Minitas – 2.4 sq kms
- Jocquistes – 0.7 sq kms
- Jutamos – 1.2 sq kms
- Targeting:
 - + 500 million tonnes
 - >1% Cu Copper Equivalent





El Pulpo Copper/Gold/Silver Project

Jutamos Porphyry Target (New Cu/Au/Ag Discovery)

Current Dimensions: **1.3 km x 0.9 km** and open in all directions

Trenching Results	Copper (Cu %)	Gold (Au g/t)	Silver (Ag g/t)
	Over	Over	Over
Cerro La Copa Zone	0.70% (58.5m)	0.40 g/t (59.5m)	41 g/t (20.6m)
Cerro Pela'ó Zone	0.30% (91.0m)	0.40 g/t (38.5m)	43 g/t (25.5m)
La Mata Del Limon Zone	0.60% (95.9m)	0.70 g/t (45.2m)	51 g/t (22.2m)
Los Difuntos Zone	0.30% (3.0m)	0.40 g/t (3.0m)	59 g/t (3.0m)

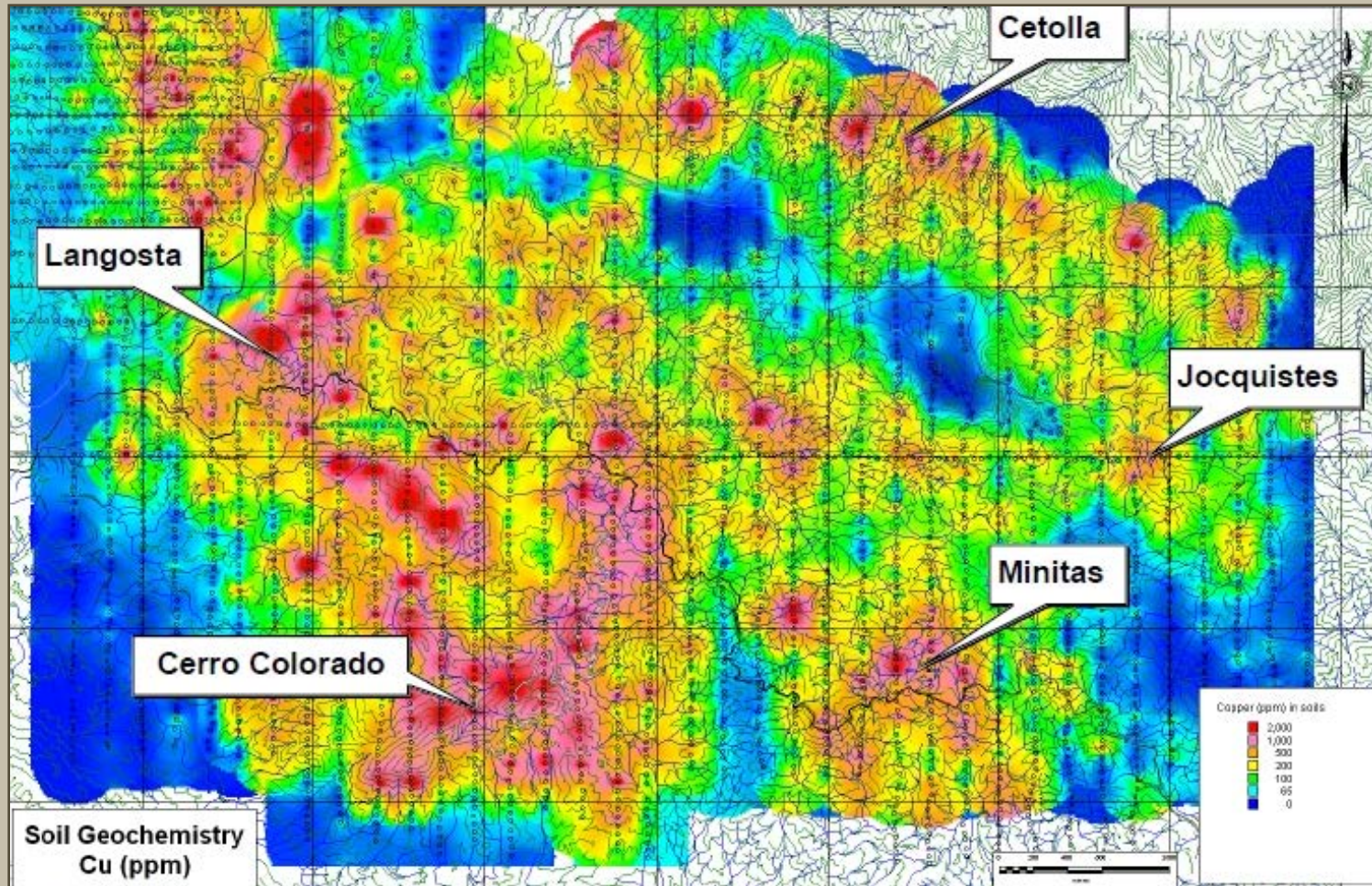
El Pulpo Gold/Silver Vein Targets

Trenching Results	Copper (Cu %)	Gold (Au g/t)	Silver (Ag g/t)
	Up To	Up To	Up To
La Papaya	1.67%	144.35 g/t	4,373.30 g/t
La Trucha	2.20%	40.09 g/t	1614.20 g/t
El Tiburon	>1.00%	60.94 g/t	423.3 g/t



El Pulpo Copper/Gold/Silver Project

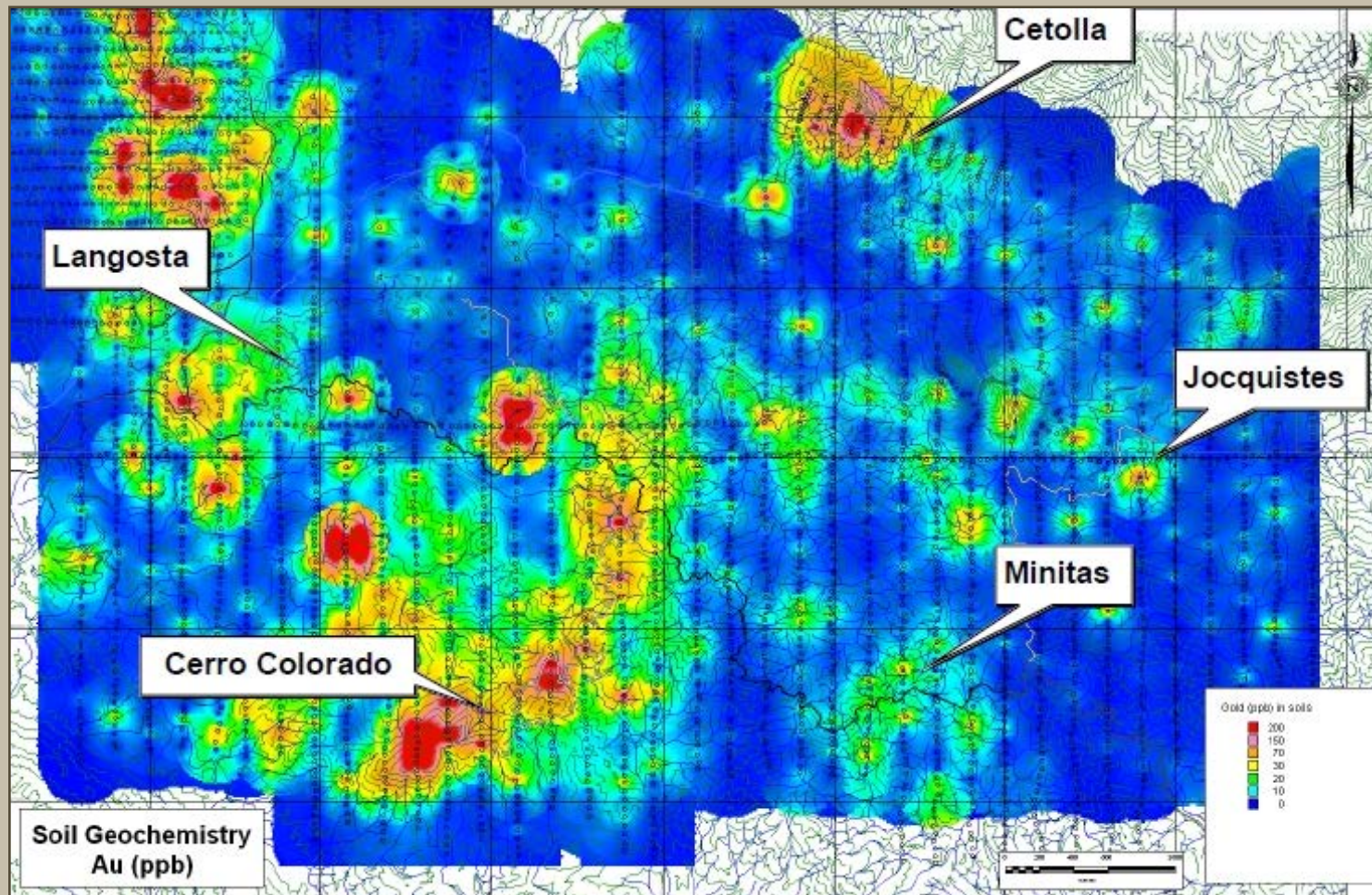
Jutamos Porphyry Target (Copper in Soils)





El Pulpo Copper/Gold/Silver Project

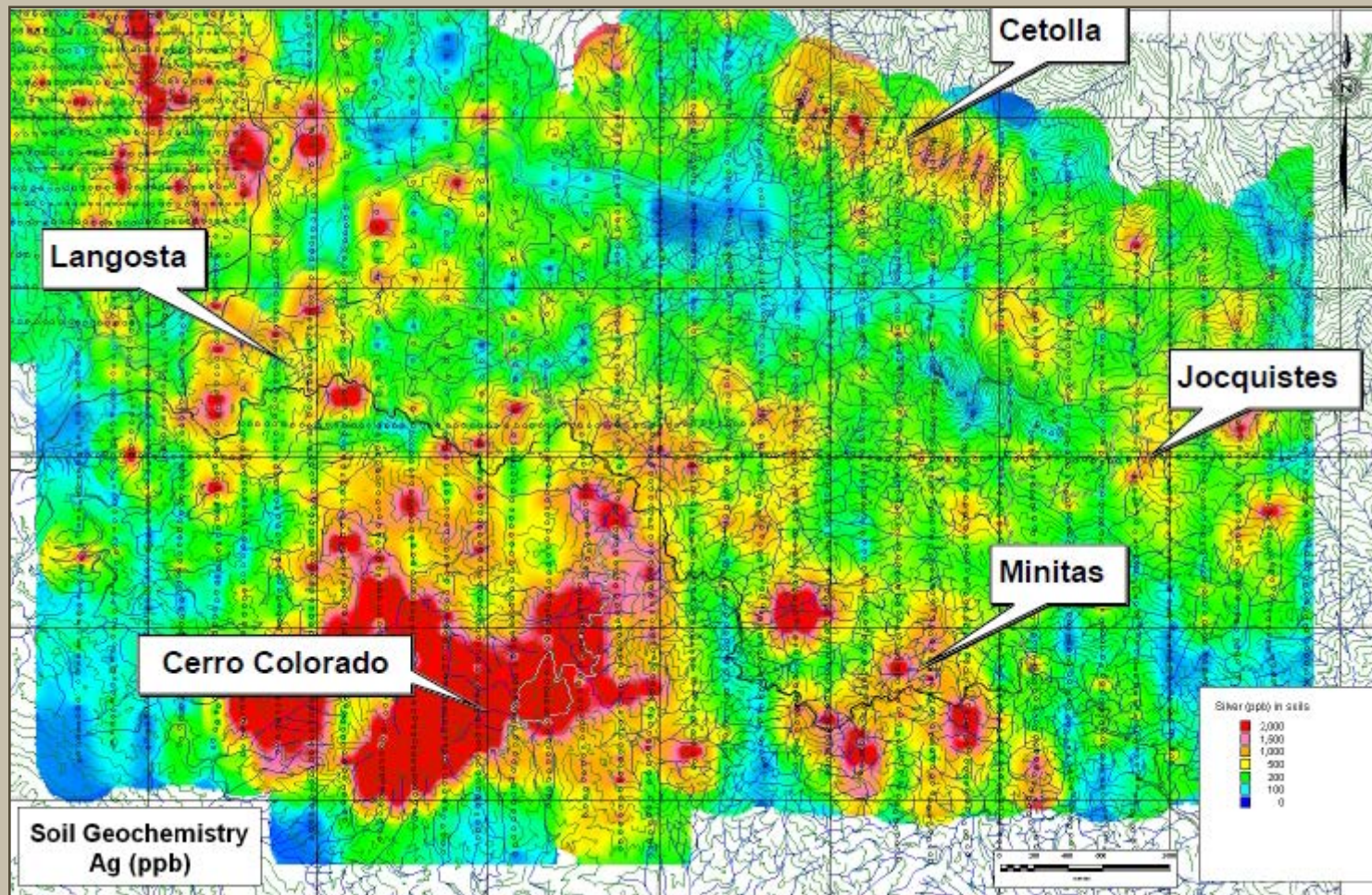
Jutamos Porphyry Target (Gold in Soils)





El Pulpo Copper/Gold/Silver Project

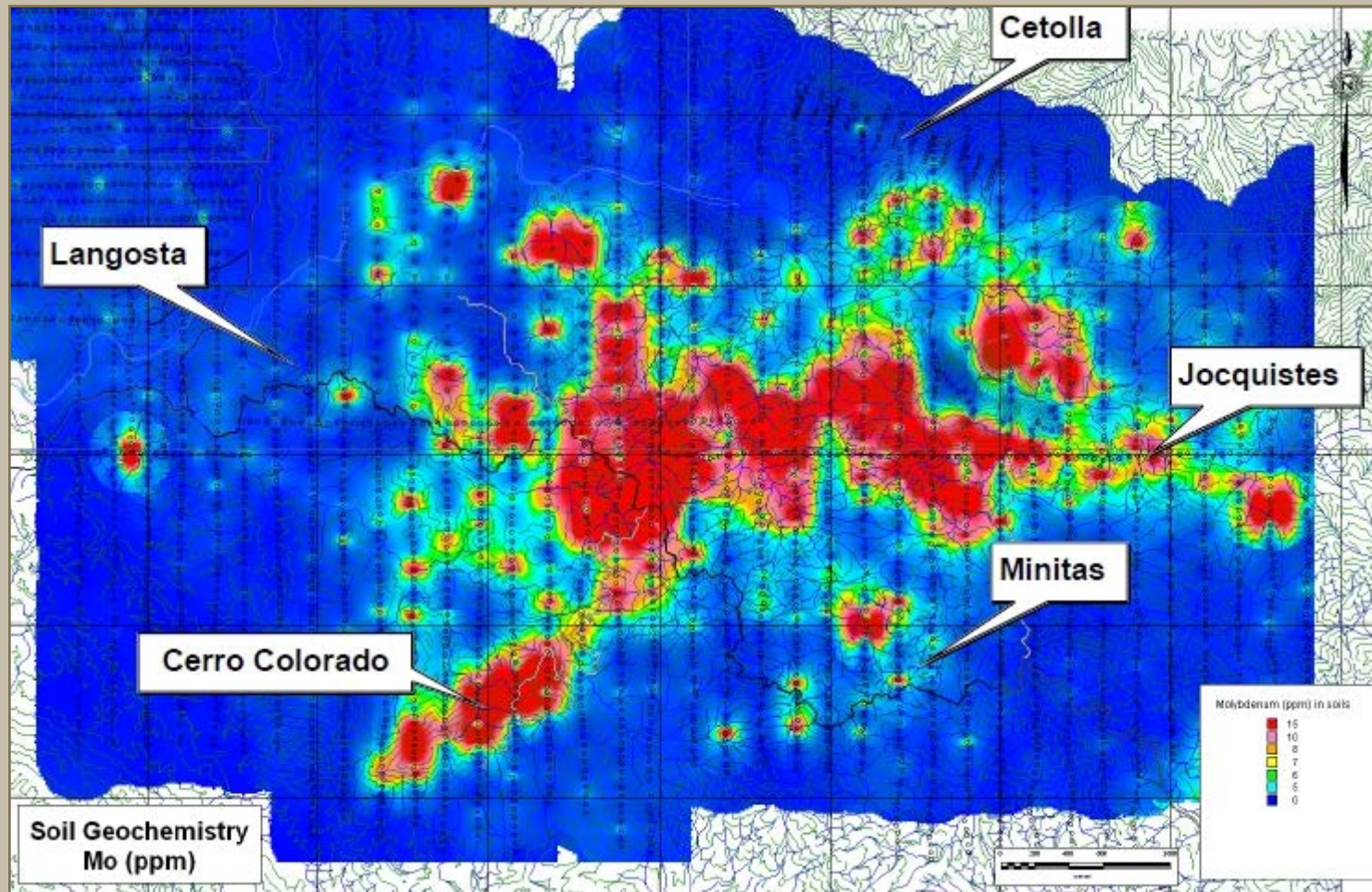
Jutamos Porphyry Target (Silver in Soils)





El Pulpo Copper/Gold/Silver Project

Jutamos Porphyry Target (Moly in Soils)





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Pro-Forma Structure

	Shares	Funds
Issued Shares	66,849,994	
Issued Warrants	9,085,000	\$1,237,750
Issued Options	1,900,000	\$ 208,000
	77,834,994	\$1,445,750
Units Issued from Financing	20,000,000	\$2,000,000
Warrants Issued from Financing	20,000,000	\$4,000,000
	117,834,994	\$7,445,750



Ross River

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TSX Venture Exchange

Symbol: RRM

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Nexvu Capital Corp. is a boutique venture capital & merchant banking firm focused on the creation, development, management and finance of emerging private to public companies in the natural resource and technology sectors.

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